

**MARQUEST-MINERALFIELDS 2012 II SUPER FLOW-THROUGH LP**  
**Fund Code MIN 1202**

**Notice to Unitholders**

On April 21<sup>st</sup> 2014, **MARQUEST-MINERALFIELDS 2012 II SUPER FLOW THROUGH LIMITED PARTNERSHIP (MIN1202)** executed a rollover transaction and subsequently dissolved. The limited partners received 51.7288 Explorer Series Class A rollover shares of Marquest Mutual Funds inc. (MIN001) for each LP unit.

**ADJUSTED COST BASE**

Rollover Date	April 21 <sup>st</sup> 2014
ACB of LP unit at end of period	\$ 17.9232
Conversion Rate to mutual fund shares	51.7288
ACB of Marquest Mutual Funds Inc. Explorer Series Class A rollover shares issued at time of rollover	\$ 0.3465

**ISSUANCE COST:**

In accordance with the provisions of the Income Tax Act, the unitholders are entitled to deduct, in 2014 and future years, their respective share of the un-deducted issue costs of the Partnership at the date of dissolution.

The per unit amount that can be deducted for each of the remaining years are as follows:

<b>2014</b>	\$2.0000
<b>2015</b>	\$2.0000
<b>2016</b>	\$2.0000
<b>2017</b>	\$1.5000