

MARQUEST-MINERALFIELDS 2012 B.C. SUPER FLOW-THROUGH LP
Fund Code MIN 1203

Notice to Unitholders

On April 21st 2014, **MARQUEST-MINERALFIELDS 2012 B.C. SUPER FLOW THROUGH LIMITED PARTNERSHIP (MIN1203)** executed a rollover transaction and subsequently dissolved. The limited partners received 48.0993 Explorer Series Class A rollover shares of Marquest Mutual Funds inc. (MIN001) for each LP unit.

ADJUSTED COST BASE

Rollover Date	April 21st 2014
ACB of LP unit at end of period	\$ 8.7732
Conversion Rate to mutual fund shares	48.0993
ACB per share of Marquest Mutual Funds Inc. Explorer Series Class A rollover shares issued at time of rollover	\$ 0.1824

ISSUANCE COST:

In accordance with the provisions of the Income Tax Act, the unitholders are entitled to deduct, in 2014 and future years, their respective share of the un-deducted issue costs of the Partnership at the date of dissolution.

The per unit amount that can be deducted for each of the remaining years are as follows:

2014	\$2.0000
2015	\$2.0000
2016	\$2.0000
2017	\$1.3482