

MARQUEST-MINERALFIELDS 2012 QUEBEC SUPER FLOW-THROUGH LP
Fund Code MIN 1204

Notice to Unitholders

On November 8th 2013, **MARQUEST-MINERALFIELDS 2012 QUEBEC SUPER FLOW THROUGH LIMITED PARTNERSHIP (MIN1204)** executed a rollover transaction and subsequently dissolved. The limited partners received 31.6102 Explorer Series Class A rollover shares of Marquest Mutual Funds inc. (MIN001) for each LP unit.

ADJUSTED COST BASE:

Rollover Date	November 8 th 2013
ACB of LP unit at end of period	\$2.6592
Conversion Rate to mutual fund shares	31.6102
ACB per share of Marquest Mutual Funds Inc. Explorer Series Class A rollover shares issued at time of rollover	\$0.0841

ISSUANCE COST:

In accordance with the provisions of the Income Tax Act, the unitholders are entitled to deduct, in 2014 and future years, their respective share of the un-deducted issue costs of the Partnership at the date of dissolution.

The per unit amount that can be deducted for each of the remaining years are as follows:

2013	\$2.0000
2014	\$2.0000
2015	\$2.0000
2016	\$2.0000
2017	\$1.3333