

MARQUEST-MINING 2013 I SUPER FLOW-THROUGH LP
Fund Code MIN 1301

Notice to Unitholders

On April 21st 2014, **MARQUEST-MINING 2013 I SUPER FLOW THROUGH LIMITED PARTNERSHIP (MIN1301)** executed a rollover transaction and subsequently dissolved. The limited partners received 69.7497 Explorer Series Class A rollover shares of Marquest Mutual Funds inc. (MIN001) for each LP unit.

ADJUSTED COST BASE

Rollover Date	April 21 st 2014
ACB of LP unit at end of period	\$ 4.1428
Conversion Rate to mutual fund shares	69.7497
ACB of Marquest Mutual Funds Inc. Explorer Series Class A rollover shares issued at time of rollover	\$0.0594

ISSUANCE COST:

In accordance with the provisions of the Income Tax Act, the unitholders are entitled to deduct, in 2014 and future years, their respective share of the un-deducted issue costs of the Partnership at the date of dissolution.

The per unit amount that can be deducted for each of the remaining years are as follows:

2014	\$2.0000
2015	\$2.0000
2016	\$2.0000
2017	\$2.0000