

MARQUEST MINING 2013-II SUPER FLOW-THROUGH LP
Fund Code MIN 1305

Notice to Unitholders

On October 24th 2014, **MARQUEST MINING 2013-II SUPER FLOW THROUGH LIMITED PARTNERSHIP (MIN1305)** executed a rollover transaction and subsequently dissolved. The limited partners received 88.3488 Explorer Series Class A rollover shares of Marquest Mutual Funds inc. (MIN001) for each LP unit.

ADJUSTED COST BASE

Rollover Date	October 24 th 2014
ACB of LP unit at end of period	\$ 19.6994
Conversion Rate to mutual fund shares	88.3488
ACB of Marquest Mutual Funds Inc. Explorer Series Class A rollover shares issued at time of rollover	\$ 0.2230

ISSUANCE COST:

In accordance with the provisions of the Income Tax Act, the unitholders are entitled to deduct, in 2014 and future years, their respective share of the un-deducted issue costs of the Partnership at the date of dissolution.

The per unit amount that can be deducted for each of the remaining years are as follows:

2014	\$2.0000
2015	\$2.0000
2016	\$2.0000
2017	\$2.0000
2018	\$1.0000