

**MARQUEST MINING QUEBEC 2013-II SUPER FLOW-THROUGH LP**  
**Fund Code MIN 1306**

**Notice to Unitholders**

On October 24<sup>th</sup> 2014, **MARQUEST MINING QUEBEC 2013- II SUPER FLOW THROUGH LIMITED PARTNERSHIP (MIN1306)** executed a rollover transaction and subsequently dissolved. The limited partners received 102.0534 Explorer Series Class A rollover shares of Marquest Mutual Funds inc. (MIN001) for each LP unit.

**ADJUSTED COST BASE:**

Rollover Date	October 24 <sup>th</sup> 2014
ACB of LP unit at end of period	\$36.0551
Conversion Rate to mutual fund shares	102.0534
ACB of Marquest Mutual Funds Inc. Explorer Series Class A rollover shares issued at time of rollover	\$ 0.3533

**ISSUANCE COST:**

In accordance with the provisions of the Income Tax Act, the unitholders are entitled to deduct, in 2014 and future years, their respective share of the un-deducted issue costs of the Partnership at the date of dissolution.

The per unit amount that can be deducted for each of the remaining years are as follows:

<b>2014</b>	\$2.0000
<b>2015</b>	\$2.0000
<b>2016</b>	\$2.0000
<b>2017</b>	\$2.0000
<b>2018</b>	\$1.0000