

**MATRIX 2012-I NATIONAL AND QUEBEC RESOURCE FLOW-THROUGH LP -
 QUEBEC
 CUSIP 57686F107**

Notice to Unitholders

On March 14th 2014, **MATRIX 2012-I NATIONAL AND QUEBEC RESOURCE FLOW THROUGH LP - QUEBEC** executed a rollover transaction and subsequently dissolved. The limited partners received 0.798227 shares of Marquest Corporate Class Funds Ltd. - Marquest Canadian Resource Fund (Corporate Class) (MAV612).

ADJUSTED COST BASE

Rollover Date	March 14 th 2014
ACB of LP unit at end of period	\$1.1179
Conversion Rate to mutual fund shares	0.798227
ACB of Marquest Canadian Resource Fund (Corporate Class) MAV612 shares issued at time of rollover	\$1.4004

ISSUANCE COST:

In accordance with the provisions of the Income Tax Act, the unitholders are entitled to deduct, in 2014 and future years, their respective share of the un-deducted issue costs of the Partnership at the date of dissolution.

The per unit amount that can be deducted for each of the remaining years are as follows:

2014	\$0.1517
2015	\$0.1517
2016	\$0.1517
2017	\$0.0376