

**MATRIX 2012-I NATIONAL AND QUEBEC RESOURCE FLOW-THROUGH LP -
 NATIONAL
 CUSIP 57686F206**

Notice to Unitholders

On March 14th 2014, **MATRIX 2012-I NATIONAL AND QUEBEC RESOURCE FLOW THROUGH LP - NATIONAL** executed a rollover transaction and subsequently dissolved. The limited partners received 0.868207 shares of Marquest Corporate Class Funds Ltd. - Marquest Canadian Resource Fund (Corporate Class) (MAV612).

ADJUSTED COST BASE

Rollover Date	March 14 th 2014
ACB of LP unit at end of period	\$2.1318
Conversion Rate to mutual fund shares	.868207
ACB of Marquest Mutual Funds Inc. Explorer Series Class A rollover shares issued at time of rollover	\$2.4554

ISSUANCE COST:

In accordance with the provisions of the Income Tax Act, the unitholders are entitled to deduct, in 2014 and future years, their respective share of the un-deducted issue costs of the Partnership at the date of dissolution.

The per unit amount that can be deducted for each of the remaining years are as follows:

2014	\$0.1550
2015	\$0.1550
2016	\$0.1550
2017	\$0.0378