

TAX FACTORS FOR 2012

Matrix 2012 - I National and Quebec Resource FT LP
National and Quebec Class



| T5013 Box | Releve 15 Box | Description | National Class | Quebec Class |
|--------------|------------------|---|-------------------------|-------------------------|
| | | | TS079285 QAF11-01445 | TS079285 QAF11-01444 |
| | | | \$ per Unit | \$ per Unit |
| 22 | 1 | LP business income (loss) | (0.35035) | (0.22767) |
| 22-I | 26 | LP's at-risk amount | 10.09556 | 10.06187 |
| N/A | 45 | Eligible taxable capital gains amount on resource property | N/A | 0.02548 |
| 34 | 14 | Ltd Partnership's total gross income | (9,467.00) | (9,467.00) |
| 50 | 7 | Interest from Cdn sources | 0.01388 | 0.01091 |
| 59 | 15A | Carrying charges | 0.11721 | 0.11409 |
| 70 | 12 | Capital gains (losses) | 0.08168 | 0.05096 |
| N/A | 12-2 | Capital gains (losses) on other resource property | 0.08168 | 0.05096 |
| 120 | 60 | Cdn exploration expense - renunciation | 9.05973 | 9.10797 |
| 128 | N/A | Amount - Expense qualifying for ITC | 8.03260 | 8.09804 |
| 143 | N/A | Sask - Expenses - Tax Credit | 0.40502 | N/A |
| 144 | N/A | Man - Expenses - Tax Credit | 0.80963 | 0.72456 |
| 145 | N/A | Ont - Expenses - Tax Credit | 0.76441 | 0.23318 |
| N/A | 62 | Quebec Exploration Expense | N/A | 5.78859 |
| N/A | 63 | Quebec surface mining exploration or oil and gas exploration expenses | N/A | 5.18460 |
| N/A | 64 | Exploration expenses - Northern Quebec | N/A | 1.44966 |
| N/A | 65 | Security issues expenses | N/A | 0.21991 |
| 151 | 51 | Cost per unit | 10.00000 | 10.00000 |