

Dissolution and Rollover Information
Marquest Donation Mining 2015 Super Flow-Through LP

Dear former Limited Partners,

The Marquest Donation Mining 2015 Super Flow-Through LP has completed a mutual fund rollover transaction ("the Mutual Fund Rollover") where the Marquest Donation Mining 2015 Super Flow-Through LP transferred all of its assets other than cash (all cash in excess of funds required to meet existing liabilities was distributed to limited partners on December 4th, 2015) to Marquest Corporate Class Funds Ltd. on December 4th, 2015, in exchange for Marquest Corporate Class Fund Ltd. - Marquest Short Term Income Fund (Corporate Class) (MAV604) (the "Mutual Fund Shares"). As part of the wind-up and dissolution of the Marquest Donation Mining 2015 Super Flow-Through LP, the Mutual Fund Shares were distributed to limited partners of record as of December 4th, 2015 on a pro rata basis.

The information contained herein is strictly for information purposes only and should in no way be regarded as tax advice. You are advised to obtain professional tax advice about your individual circumstances.

MUTUAL FUND ROLLOVER

Limited partners of the Marquest Donation Mining 2015 Super Flow-Through LP received 3.666 Mutual Fund Shares (issued at the December 4th, 2015 Net Asset Value per Mutual Fund Share of \$11.5800) for each limited partnership unit, based on a net asset value of \$42.4518 per unit of the Marquest Donation Mining 2015 Super Flow-Through LP.

AFTER TAX RETURNS and ACB OF PARTNERSHIP UNITS – AS AT DECEMBER 4, 2015

Approximate After tax returns for investors in the Marquest Donation Mining 2015 Super Flow-Through LP will be made available in early 2016 once the tax slips are completed.

The ACB per unit of the Marquest Donation Mining 2015 Super Flow-Through LP units, based on the information available to us will be provided to you with your 2015 tax slips.

Investors who have not redeemed their holdings of the Mutual Fund Shares (or any shares of Marquest Corporate Class Funds Ltd. that they hold as a result of a switch transaction in respect of the Mutual Fund Shares) resulting from the rollover transaction have deferred the potential tax liability of capital gains until they do so. Investors who have redeemed a portion or all of their holdings of the Mutual Fund Shares (including shares of Marquest Corporate Class Funds Ltd. that they hold as a result of a switch transaction in respect of the Mutual Fund Shares) resulting from the rollover transaction should use the ACB per share that will be provided with the 2015 tax slips when determining their capital gains tax liability. Investors are urged to consult with their Investment Advisor and tax professionals.

Note: Limited partners will receive a T5013/RL15 for the 2015 taxation year early in 2016. Certain tax deductions will be available for the taxation years 2015 through to 2019.

For further information, please contact Marquest Asset Management at 1-888-964-3533.