

MARQUEST MINING 2014-II SUPER FLOW-THROUGH LP
Fund Code MAV1405

Notice to Unitholders

On May 11th, 2015, **MARQUEST MINING 2014-II SUPER FLOW THROUGH LIMITED PARTNERSHIP (MAV1405)** executed a rollover transaction and subsequently dissolved. The limited partners received 166.73452 Explorer Series A/Rollover shares of Marquest Mutual Funds Inc. (MAV7001) for each LP unit.

ADJUSTED COST BASE:

Rollover date	May 11 th , 2015
ACB of LP unit at end of period	\$25.19542
Conversion rate to mutual fund shares	166.73452
ACB of Marquest Mutual Funds Inc. Explorer Series A/ Rollover shares issued at time of rollover	\$ 0.15111

ISSUANCE COST:

In accordance with the provisions of the Income Tax Act, the unitholders are entitled to deduct, in 2015 and future years, their respective share of the un-deducted issue costs of the Partnership, as at the date of dissolution.

The per unit amount that can be deducted for each of the remaining years are as follows:

2015	\$2.0000
2016	\$2.0000
2017	\$2.0000
2018	\$2.0000
2019	\$1.6658