

MARQUEST MINING B.C. 2014-II SUPER FLOW-THROUGH LP
Fund Code MAV1407

Notice to Unitholders

On October 16th, 2015, **MARQUEST MINING B.C. 2014-II SUPER FLOW THROUGH LIMITED PARTNERSHIP (MAV1407)** executed a rollover transaction and subsequently dissolved. The limited partners received 83.77539 Explorer Series A/Rollover shares of Marquest Mutual Funds Inc. (MAV7001) for each LP unit.

ADJUSTED COST BASE:

Rollover date	October 16 th , 2015
ACB of LP unit at end of period	\$5.00739
Conversion rate to mutual fund shares	83.77539
ACB of Marquest Mutual Funds Inc. Explorer Series A/ Rollover shares issued at time of rollover	\$ 0.05977

ISSUANCE COST:

In accordance with the provisions of the Income Tax Act, the unitholders are entitled to deduct, in 2015 and future years, their respective share of the un-deducted issue costs of the Partnership, as at the date of dissolution.

The per unit amount that can be deducted for each of the remaining years are as follows:

2015	\$2.0000
2016	\$2.0000
2017	\$2.0000
2018	\$2.0000
2019	\$1.4959