

MARQUEST DONATION MINING 2015 SUPER FLOW-THROUGH LP
Fund Code MAV1504

Notice to Unitholders

On December 4th 2015, **MARQUEST DONATION MINING 2015 SUPER FLOW THROUGH LIMITED PARTNERSHIP (MAV1504)** executed a rollover transaction and subsequently dissolved. The limited partners received 3.66600 Marquest Corporate Class Fund Ltd. – Marquest Short Term Income Fund (Corporate Class) (MAV604) for each LP unit.

ADJUSTED COST BASE:

Rollover Date	December 4 th 2015
ACB of LP unit at end of period	\$41.47815
Conversion Rate to mutual fund shares	3.66600
ACB of Marquest Marquest Corporate Class Fund Ltd. – Marquest Short Term Income Fund (Corporate Class) shares issued at time of rollover	\$ 11.31428

ISSUANCE COST:

In accordance with the provisions of the Income Tax Act, the unitholders are entitled to deduct, in 2016 and future years, their respective share of the un-deducted issue costs of the Partnership at the date of dissolution.

The per unit amount that can be deducted for each of the remaining years are as follows:

2016	\$2.0000
2017	\$2.0000
2018	\$2.0000
2019	\$2.0000
2020	\$0.1534