

Dissolution and Rollover Information
**Marquest 2015 Mining Super Flow-Through
Limited Partnership
National Class and Québec Class**

Dear former Limited Partners,

The Marquest 2015 Mining Super Flow-Through LP has completed a mutual fund rollover transaction ("the Mutual Fund Rollover") where the Marquest 2015 Mining Super Flow-Through LP transferred all of its assets other than cash (all cash in excess of funds required to meet existing liabilities was distributed to limited partners on August 19th, 2016) to Marquest Mutual Funds Inc. on August 19th, 2016, in exchange for Marquest Mutual Funds Inc. - Explorer Series A/Rollover Mutual Fund (MAV7001) (the "Mutual Fund Shares"). As part of the wind-up and dissolution of the Marquest 2015 Mining Super Flow-Through LP, the Mutual Fund Shares were distributed to limited partners of record as of August 19th, 2016 on a pro rata basis.

The information contained herein is strictly for information purposes only and should in no way be regarded as tax advice. You are advised to obtain professional tax advice about your individual circumstances.

MUTUAL FUND ROLLOVER

Limited partners of the Marquest 2015 Mining Super Flow-Through LP – National Class received **29.504775** Mutual Fund Shares (issued at the August 19th, 2016 Net Asset Value per Mutual Fund Share of **\$0.5118**) for each limited partnership unit, based on a net asset value of **\$15.10054** per unit of the Marquest 2015 Mining Super Flow-Through LP – National Class.

Limited partners of the Marquest 2015 Mining Super Flow-Through LP – Québec Class received **24.416774** Mutual Fund Shares (issued at the August 19th, 2016 Net Asset Value per Mutual Fund Share of **\$0.5118**) for each limited partnership unit, based on a net asset value of **\$12.49650** per unit of the Marquest 2015 Mining Super Flow-Through LP – Québec Class.

AFTER TAX RETURNS and ACB OF PARTNERSHIP UNITS – AS AT August 19th, 2016

We can report that our investors in the Marquest 2015 Mining Super Flow-Through LP – National Class have the following pre-tax and after-tax returns on their initial investment of \$10.00, factoring in capital gains tax*:

Pre-Tax	After-Tax
106.73%	66.31%

We can report that our investors in the Marquest 2015 Mining Super Flow-Through LP – Québec Class have the following pre-tax and after-tax returns on their initial investment of \$10.00, factoring in capital gains tax*:

Pre-Tax	After-Tax
86.04%	58.67%

The ACB per unit of the Marquest 2015 Mining Super Flow-Through LP – National Class units and Québec Class units, based on the information available to us will be provided to you with your 2016 tax slips.

Investors who have not redeemed their holdings of the Mutual Fund Shares (or any shares of Marquest Mutual Funds Inc. that they hold as a result of a switch transaction in respect of the Mutual Fund Shares) resulting from the rollover transaction have deferred the potential tax liability of capital gains until they do so. Investors who have redeemed a portion or all of their holdings of the Mutual Fund Shares (including shares of Marquest Mutual Funds Inc. that they hold as a result of a switch transaction in respect of the Mutual Fund Shares) resulting from the rollover transaction should use the ACB per share that will be provided with the 2016 tax slips when determining their capital gains tax liability. Investors are urged to consult with their Investment Advisor and tax professionals.

Note: Limited partners will receive a T5013/RL15 for the 2016 taxation year early in 2017. Certain tax deductions will be available for the taxation years 2016 through to 2019.

For further information, please contact Marquest Asset Management at 1-888-964-3533.

*Based on approximate amounts of Canadian Exploration Expenses and additional Provincial credits and deductions for an Ontario or Québec resident; assuming Ontario marginal tax rates of 49.53% (2015) and 53.53% (2016) and Québec marginal tax rates of 49.97% (2015) and 53.31% (2016); including the amortized offering costs deductions; no alternative minimum tax is triggered from other deductions; ACB at rollover is considered \$0; assumes disposition of the rollover value; exoneration on capital gains for Québec is taken into account. All numbers are approximate and for illustration purposes only. All investors will receive tax slips that reflect their exact amounts. Investors should discuss with their tax specialist in order to evaluate their respective performance.