

Marquest 2013-I Mining Super Flow Through LP - National Class

Notice to Unitholders

On February 14th 2014, **Marquest 2013 - I Super Mining Flow Through LP - National Class** executed a rollover transaction and subsequently dissolved. The limited partners received 7.2426 Explorer Series Class A rollover shares of Marquest Mutual Funds inc. (MIN001) for each LP unit.

ADJUSTED COST BASE:

Rollover Date	February 14 th 2014
ACB of LP unit at end of period	\$0.0188
Conversion Rate to mutual fund shares	7.2426
ACB of Marquest Mutual Funds Inc. Explorer Series Class A rollover shares issued at time of rollover	\$0.0026

ISSUANCE COST:

In accordance with the provisions of the Income Tax Act, the unitholders are entitled to deduct, in 2014 and future years, their respective share of the un-deducted issue costs of the Partnership at the date of dissolution.

The per unit amount that can be deducted for each of the remaining years are as follows:

2014	\$0.1551
2015	\$0.1551
2016	\$0.1551
2017	\$0.1551
2018	\$0.0652