

FLOW-THROUGH UPDATE: **NATIONAL CLASS**Marquest 2017-I
Mining Super Flow-Through LP

AS AT JUNE 27, 2017

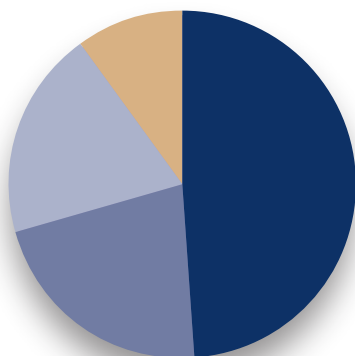
INVESTMENT SUMMARY

TOP 5 HOLDINGS

1. ISO Energy Ltd.
2. Gowest Gold Ltd.
3. MGX Minerals inc.
4. Golden Dawn Minerals Inc.
5. Rockhaven Resources Ltd.

TOTAL NUMBER OF HOLDINGS: **13**AVERAGE WEIGHTED PREMIUM*: **13.1%**% OF HOLDINGS WITH WARRANTS: **38.5%**% OF HOLDINGS OVER \$25M MARKET CAP: **56.4%**

SECTOR WEIGHTING



■ GOLD	48.9%
■ BASE METALS	21.9%
■ URANIUM	19.2%
■ LITHIUM	10.0%

FEATURE HOLDING: Rockhaven Resources Ltd.

Rockhaven is a gold/silver exploration company with its' flagship asset being the 100% owned Klaza gold/silver deposit located near the city of Carmacks in the Yukon. The project has an inferred mining resource of 1.36 million ounces of gold at a grade of 4.48g/t and 26 million ounces of silver grading 89g/t. The 2016 PEA indicates a mine life of 14 years, project capital costs of \$262 M with a pre-tax IRR of 20% and gold operating cash costs of \$652 US/oz. The deposit has near surface resources of 2,366 tonnes that will facilitate an open pit. The Klaza Project has excellent infrastructure with ready access to road and labour and power. The property has had 78,000 metres of drilling since 2010 identifying eleven structurally controlled zones with good continuity and open ended strike lengths ranging between 250 and 2400 metres. The Central Klaza Zone is a large mineralized Porphyry to Epithermal system with multiple structures. The company made new high grade discoveries in 2016 in the Western BRZ Zone. There remain many exploration targets that have yet to be developed.



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