

FLOW-THROUGH UPDATE: **QUEBEC CLASS**

Marquest 2017-I Mining Super Flow-Through LP



AS AT JUNE 27, 2017

INVESTMENT SUMMARY

TOP 5 HOLDINGS

1. Wallbridge Ltd.
2. Yorbeau Resources Inc.
3. Globex Mining Inc.
4. ISO Energy Ltd..
5. Amex Exploration Inc.

TOTAL NUMBER OF HOLDINGS: **19**

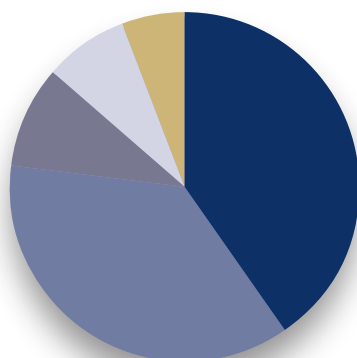
QUÉBEC ISSUERS: **61.4%**

AVERAGE WEIGHTED PREMIUM: **17.1%***

% OF HOLDINGS WITH WARRANTS: **38.9%**

% OF HOLDINGS OVER \$20M MARKET CAP: **75.5%**

SECTOR WEIGHTING



■ GOLD	40.5%
■ BASE METALS	36.7%
■ GRAPHITE	9.2%
■ URANIUM	8.0%
■ LITHIUM	5.6%

FEATURE HOLDING: Globex Mining Inc.

Globex Mining is a mining exploration company with a diversified portfolio of mining assets with a focus on eastern Canada and the United States. The company has 142 projects, across multiple commodities, gold, base metals, and specialty metals. Thirty of the projects include former mines and forty nine have historical or NI 43-101 compliant resources. The company will take back royalties, options, third party company shares and joint venture interests as part of its project monetization process.

The company's investment approach is to manage risk by investing in projects in major prolific mining camps with past production which have identifiable geological targets. The mining portfolio is also diversified between projects that are near production to pure exploration opportunities. Globex has an experienced management team and strong balance sheet with no debt.



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