

**MARQUEST 2016-I Mining Super Flow-Through
 Limited Partnership
 National Class**

Notice to Unitholders

On February 24th, 2017, **Marquest 2016-I Mining Super Flow-Through Limited Partnership** executed a rollover transaction and subsequently dissolved. The limited partners received 13.830418 Explorer Series A/ Rollover shares of Marquest Mutual Funds Inc. (MAV7001) for each LP unit.

Adjusted Cost Base:

Rollover Date	February 24 th , 2017
ACB of LP unit at end of period	\$3.4047201
Conversion rate to mutual fund shares	13.830418
ACB of Marquest Mutual Funds Inc. Explorer Series A/ Rollover shares issued at time of rollover	\$0.2461762

Issuance Cost:

In accordance with the provisions of the Income Tax Act, the unitholders are entitled to deduct, in 2018 and future years, their respective share of the un-deducted issue costs of the Partnership, as at the date of dissolution.

The per unit amount that can be deducted for each of the remaining years are as follows:

2018	\$	0.1548
2019	\$	0.1548
2020	\$	0.1548