FLOW-THROUGH UPDATE: MAV 1801 Marquest Mining 2018-I Super Flow-Through LP



AS AT DECEMBER 4, 2018

INVESTMENT SUMMARY

TOP 5 HOLDINGS*

- 1. Rockcliff Metals Corp.
- 2. Signature Resources Ltd.
- 3. Metallic Minerals Inc.
- 4. Stratabound Minerals Corp.
- 5. Alexco Resource Corp.

SECTOR WEIGHTING*



GOLD	61.2%
SILVER	16.0%
BASE METALS	10.0%
LITHIUM/GRAPHITE	6.4%
URANIUM	6.4%

TOTAL NUMBER OF HOLDINGS: 14

AVERAGE WEIGHTED PREMIUM*: 11.61%

% OF HOLDINGS WITH WARRANTS: 57.1%

AVERAGE MARKET CAP: \$33 M.

FEATURE HOLDING: Rockcliff Metals Corp.

Rockcliff has an extensive portfolio of properties which total 169k hectares in the Flin Flon – Snow Lake Greenstone Belt of Manitoba which include eight high grade undeveloped base metal deposits and two high grade gold properties. In addition, the company has two 2% net smelter royalties on the Talbot and Tower properties.

The company's major base metal focus is on the Rail Property which is a high grade copper deposit with three main geological targets along a five km strike zone. The Central target has a NI 43-101 Indicated Resource of 800,000 t plus @ 4.0% copper to 300 m depth. The deposit is open along strike and at depth.

The Laguna Gold Property has been optioned to Kinross with a commitment to spend \$5.5 M to earn 70% of the project. Laguna is adjacent to the historical Laguna Gold Mine which produced 100,000 tonnes @ 19.0 g/t. The 100% owned SLG Gold Property is large and unexplored located beside the 1.4 M ounce former gold producers and a 2000tpd gold mill.



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RK.V Rockhaven Resources Ltd. TSXV

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