

**MARQUEST Mining 2018-I Super Flow-Through  
Limited Partnership**

Notice to Unitholders

On April 12<sup>th</sup>, 2019, **Marquest Mining 2018-I Super Flow-Through Limited Partnership** executed a rollover transaction and subsequently dissolved. The limited partners received 125.7972760 Explorer Series A/ Rollover shares of Marquest Mutual Funds Inc. (MAV7001) for each LP unit.

**Adjusted Cost Base:**

Rollover Date	April 12th, 2019
ACB of LP unit at end of period	\$19.5859154
Conversion rate to mutual fund shares	125.7972760
ACB of Marquest Mutual Funds Inc. Explorer Series A/ Rollover shares issued at time of rollover	\$0.1556943

**Issuance Cost:**

In accordance with the provisions of the Income Tax Act, the unitholders are entitled to deduct, in 2020 and future years, their respective share of the un-deducted issue costs of the Partnership, as at the date of dissolution.

The per unit amount that can be deducted for each of the remaining years are as follows:

	Per LP Unit	Per Mutual Fund Share
<b>2020</b>	\$ 2.0000	\$0.01590
<b>2021</b>	\$ 2.0000	\$0.01590
<b>2022</b>	\$ 2.0000	\$0.01590
<b>2023</b>	\$ 0.0438	\$0.00035

**IMPORTANT:**

Please transfer this information to your tax expert as this ACB is needed to calculate the total taxable capital gains. This ACB value is only applicable at time of disposition of the mutual fund shares. Your tax expert will need the total amount of shares disposed from the mutual fund, this information is usually on the T5008 form you will receive.

Also take note that the issuance cost is amortized over a 5 year period. Your tax expert will need this information in order to apply these deductions in future years. No other tax slips will be issued. **We strongly suggest that you refer to our annual Tax Guide for more information on the above.**