FLOW-THROUGH UPDATE: MAV 2001

Marquest Mining 2020-I Super Flow-Through LP



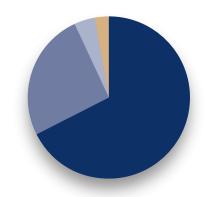
AS AT JANUARY 08, 2021

INVESTMENT SUMMARY

TOP 5 HOLDINGS*

- 1. Sokoman Minerals Corp.
- 2. Benton Resources Inc.
- 3. Cdn Palladium Resources.
- 4. Silver Spruce Resources Inc.
- 5. Independance Gold Corp.

SECTOR WEIGHTING*



PRECIOUS METALS	67.5%
BASE METALS	25.7%
URANIUM	4.1%
RARE FARTHS	2 7%

TOTAL NUMBER OF HOLDINGS: 28

AVERAGE WEIGHTED PREMIUM: 6.56%

% OF HOLDINGS WITH WARRANTS: 64%

AVERAGE MARKET CAP: \$37 M.

FEATURE HOLDING: Sokoman Minerals Corp.

Sokoman is a gold exploration company with three strategically positioned properties in the Central Newfoundland Gold District along trend from the Marathon Gold Valentine Lake discovery which has a 4.2 M ounce resource.

The management team has extensive exploration experience in Newfoundland including direct responsibility for the discovery of the Valentine Lake gold deposit.

The company's major focus is the high-grade Moosehead Project on which they have completed 23,378 m of drilling. Assay results have been very encouraging, including the discovery of a high-grade zone that is open on all directions. The company is planning a 10,000 m drilling program to follow up on the results to date.

Sokoman has a market capitalization of \$25M and a strong balance sheet with \$2 M in cash and no debt.



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