

**MARQUEST MINING QUÉBEC 2015-II SUPER FLOW-THROUGH  
LIMITED PARTNERSHIP**

Notice to Unitholders

On May 13<sup>th</sup>, 2016, **MARQUEST MINING QUÉBEC 2015-II SUPER FLOW THROUGH LIMITED PARTNERSHIP** executed a rollover transaction and subsequently dissolved. The limited partners received 232.66895 Explorer Series A/Rollover shares of Marquest Mutual Funds Inc. (MAV7001) for each LP unit.

**ADJUSTED COST BASE:**

Rollover date	May 13 <sup>th</sup> , 2016
ACB of LP unit at end of period	\$14.3432948
Conversion rate to mutual fund shares	232.66895
ACB of Marquest Mutual Funds Inc. Explorer Series A/ Rollover shares issued at time of rollover	\$0.0616467

**ISSUANCE COST:**

In accordance with the provisions of the Income Tax Act, the unitholders are entitled to deduct, in 2016 and future years, their respective share of the un-deducted issue costs of the Partnership, as at the date of dissolution.

The per unit amount that can be deducted for each of the remaining years are as follows:

2016	\$2.0000
2017	\$2.0000
2018	\$2.0000
2019	\$2.0000
2020	\$0.9863