

**MARQUEST Mining 2016-I Super Flow-Through  
 Limited Partnership**

Notice to Unitholders

On September 15<sup>th</sup>, 2017, **Marquest Mining 2016-I Super Flow-Through Limited Partnership** executed a rollover transaction and subsequently dissolved. The limited partners received 113.297265 Explorer Series A/ Rollover shares of Marquest Mutual Funds Inc. (MAV7001) for each LP unit.

**Adjusted Cost Base:**

Rollover Date	September 15 <sup>th</sup> , 2017
ACB of LP unit at end of period	\$30.0670043
Conversion rate to mutual fund shares	113.2972650
ACB of Marquest Mutual Funds Inc. Explorer Series A/ Rollover shares issued at time of rollover	\$0.2653816

**Issuance Cost:**

In accordance with the provisions of the Income Tax Act, the unitholders are entitled to deduct, in 2018 and future years, their respective share of the un-deducted issue costs of the Partnership, as at the date of dissolution.

The per unit amount that can be deducted for each of the remaining years are as follows:

<b>2018</b>	\$	2.0001
<b>2019</b>	\$	2.0001
<b>2020</b>	\$	2.0001