

**MARQUEST 2017-I Mining Super Flow-Through
Limited Partnership
National Class**

Notice to Unitholders

On May 4th, 2018, **Marquest 2017-I Mining Super Flow-Through Limited Partnership** executed a rollover transaction and subsequently dissolved. The limited partners received 27.527486 Explorer Series A/ Rollover shares of Marquest Mutual Funds Inc. (MAV7001) for each LP unit.

Adjusted Cost Base:

Rollover Date	May 4 th , 2018
ACB of LP unit at end of period	\$8.362248
Conversion rate to mutual fund shares	27.527486
ACB of Marquest Mutual Funds Inc. Explorer Series A/ Rollover shares issued at time of rollover	\$0.3037781

Issuance Cost:

In accordance with the provisions of the Income Tax Act, the unitholders are entitled to deduct, in 2019 and future years, their respective share of the un-deducted issue costs of the Partnership, as at the date of dissolution.

The per unit amount that can be deducted for each of the remaining years are as follows:

2019	\$	0.1538
2020	\$	0.1538
2021	\$	0.1565