

MARQUEST Mining 2017-I Super Flow-Through
 Limited Partnership

Amended - Notice to Unitholders

On November 16th, 2018, Marquest Mining 2017-I Super Flow-Through Limited Partnership executed a rollover transaction and subsequently dissolved. The limited partners received 101.283882 Explorer Series A/ Rollover shares of Marquest Mutual Funds Inc. (MAV7001) for each LP unit.

Adjusted Cost Base:

Rollover Date	November 16th, 2018
ACB of LP unit at end of period	\$7.9467170
Conversion rate to mutual fund shares	101.283882
ACB of Marquest Mutual Funds Inc. Explorer Series A/ Rollover shares issued at time of rollover	\$0.784598

Issuance Cost:

In accordance with the provisions of the Income Tax Act, the unitholders are entitled to deduct, in 2019 and future years, their respective share of the un-deducted issue costs of the Partnership, as at the date of dissolution.

The per unit amount that can be deducted for each of the remaining years are as follows:

2019	\$	2.0000
2020	\$	2.0000
2021	\$	2.0000
2022	\$	0.7123