

**MARQUEST Mining 2019-I Super Flow-Through  
Limited Partnership**

Notice to Unitholders

On October 16<sup>th</sup>, 2020, **Marquest Mining 2019-I Super Flow-Through Limited Partnership** executed a rollover transaction and subsequently dissolved. The limited partners of the A Class received 156.631166 Explorer Series A/Rollover shares of Marquest Mutual Funds Inc. (MAV7001) for each LP unit. The limited partners of the F Class received 163.647546 Explorer Series F/Rollover shares of Marquest Mutual Funds Inc. (MAV7001) for each LP unit.

**Adjusted Cost Base:**

Rollover Date	October 16 <sup>th</sup> , 2020	
	A Class	F Class
ACB of LP unit at end of period	\$86.9810582	\$90.8774230
Conversion rate to mutual fund shares	156.631166	163.647546
ACB of Marquest Mutual Funds Inc. shares issued at time of rollover	\$0.5553241 for Explorer Series A/Rollover shares	\$0.5553241 for Explorer Series F/Rollover shares

**Issuance Cost:**

In accordance with the provisions of the Income Tax Act, the unitholders are entitled to deduct, in 2021 and future years, their respective share of the un-deducted issue costs of the Partnership, as at the date of dissolution.

The per unit amount that can be deducted for each of the remaining years are as follows:

	Per LP Unit	Per Mutual Fund Share
<b>2021</b>	\$ 1.5938	\$ 0.01000
<b>2022</b>	\$ 1.5938	\$ 0.01000
<b>2023</b>	\$ 1.5938	\$ 0.01000
<b>2024</b>	\$ 0.1834	\$ 0.00115

**IMPORTANT:**

Please transfer this information to your tax expert as this ACB is needed to calculate the total taxable capital gains. This ACB value is only applicable at time of disposition of the mutual fund shares.

Also take note that the issuance cost is amortized over a 5-year period. Your tax expert will need this information in order to apply these deductions in future years. No other tax slips will be issued. We strongly suggest that you refer to our annual Tax Guide for more information on the above.