Marquest Mining Québec 2023-I Super Flow-Through Limited Partnership

Notice to Unitholders (Amended)

On May 17, 2024, **Marquest Mining Québec 2023-I Super Flow-Through Limited Partnership** executed a rollover transaction and was subsequently dissolved. The limited partners of the A Class received 70.44522 Explorer Series A/Rollover shares of Marquest Mutual Funds Inc. for each LP unit. The limited partners of the F Class received 68.89550 Series F/Rollover shares of Marquest Mutual Funds Inc. for each LP unit.

Adjusted Cost Base:

Rollover Date	May 17th, 2024	
	A Class	F Class
ACB of LP unit at end of period	$44.938155	$44.938155
ACB of Marquest Mutual Funds Inc. shares issued at time of rollover	$0.637916 for Explorer Series A/Rollover shares	$0.652265 for Explorer Series F/Rollover shares

Issuance Cost:

In accordance with the provisions of the Income Tax Act, the unitholders are entitled to deduct, in 2024 and future years, their respective share of the un-deducted issue costs of the Partnership, as at the date of dissolution.

The per unit amount that can be deducted for each of the remaining years are as follows:

	Per LP Unit	Per Mutual Fund Share
2024	$ 1.8897	$ 0.0269
2025	$ 1.8897	$ 0.0269
2026	$ 1.8897	$ 0.0269
2027	$ 1.8897	$ 0.0269

IMPORTANT:

The ACB information provided above is calculated based on information available to us at the time of the partnership return filings. Your ACB calculations may differ in certain circumstances depending on your personal transactions in which the partnership is not involved, e.g. if you incurred broker expenses when acquiring the partnership units, so please ensure you validate the ACB calculations with your own records. Please transfer this information to your tax expert as this ACB is needed to calculate the total taxable capital gains. This ACB value is only applicable at time of disposition of the mutual fund shares. Your tax expert will need the total amount of shares disposed from the mutual fund; this information is usually on the T5008 form you will receive.

Also take note that the issuance cost is amortized over a 5-year period. Your tax expert will need this information in order to apply these deductions in future years. No other tax slips will be issued. We strongly suggest that you refer to our annual Tax Guide for more information on the above.